

SKILLSFUTURE
EARN AND LEARN
PROGRAMME

Financial Services Sector

Specialist Diploma in Financial Advisory Services

A real career
advantage is within
easy reach for
Polytechnic
graduates.



Singapore is a vibrant and leading international wealth management centre with assets under management in excess of S\$2.7 trillion (US\$1.9 trillion). The **Specialist Diploma in Financial Advisory Services** is a 12-month SkillsFuture Earn & Learn Programme (ELP) that prepares fresh polytechnic graduates seeking admission into this dynamic industry, which includes independent financial planners, insurers, stock brokerages and banks. This ELP paves the way towards careers in financial planning and servicing of high net-worth individuals. Participants in this ELP can look forward to a broad spectrum of rewarding careers that span across the financial services sector. Upon completing the course, graduates should be able to:

- apply regulatory and ethical considerations to the practice of financial planning and marketing financial products;
- create sound financial plans to assist clients in reaching their financial goals through the process of needs analysis;
- conceptualise structures of investment schemes; and
- employ data analytics and other computer-based business intelligence strategies for marketing and investment purposes.

Benefits

- Skills deepening through on-job-training and facilitated learning
- A sign-on incentive of \$5,000 for fresh Polytechnic graduates¹ (for Singapore Citizens only)
- Wage increments² and meaningful career advancement pathways upon successful programme completion and satisfactory job performance
- Industry-recognised certifications
- Competitive salaries



Participating Organisations

Please refer to our website for the list of participating organisations.

Course Commencement

Every April and/or October, subjected to further confirmation.

¹Individuals who are hired by participating companies and officially commenced ELP within 3 years of graduation or Operationally Ready Date for National Servicemen.

²Participants can potentially receive a wage increment upon programme completion if they performed well and took on enlarged job scopes.

³Job titles and salaries may vary across companies. You can receive sales commissions in addition to indicated salaries for selected job roles.

Course Structure

To be awarded the Specialist Diploma in Financial Advisory Services, participants are required to complete a total of 2 Post-Diploma Certificates (PDCs) within 12 months.

POST-DIPLOMA CERTIFICATE IN MARKETING & FINANCIAL PLANNING

- 🔥 Marketing & Clients Servicing
- 🔥 Financial Planning & Needs Analysis

POST-DIPLOMA CERTIFICATE IN INVESTMENT PRODUCTS & DATA ANALYTICS

- 🔥 Investment Products & Development
- 🔥 Data Analytics for Investment & Marketing

Modes of Assessment

100% course work with role play, written tests, case studies, assignments and projects.

Eligibility Criteria

- ✓ Singaporeans or Singapore Permanent Residents
- ✓ Fresh polytechnic graduates who are within three years of graduation or the Operationally Ready Date for National Servicemen.
- ✓ Graduated from the following full-time programmes:

Nanyang Polytechnic	<ul style="list-style-type: none">● Diploma in Accountancy & Finance● Diploma in Banking & Finance
Ngee Ann Polytechnic	<ul style="list-style-type: none">● Diploma in Banking & Financial Services● Diploma in Business Studies (Finance Option)
Republic Polytechnic	<ul style="list-style-type: none">● Diploma in Customer Experience Management with Business
Singapore Polytechnic	<ul style="list-style-type: none">● Diploma in Banking & Finance
Temasek Polytechnic	<ul style="list-style-type: none">● Diploma in Accounting & Finance● Diploma in Business Studies (Finance Option)● Diploma in Financial Business Informatics
Other relevant full-time Business-related disciplines	

How to apply?

Interested applicants may email the following documents to **tsa_ELP@tp.edu.sg**:

- Resume
- Highest Qualification Certificate & Transcript
- NRIC (in colour; front and back)
- National Service Completion Certificate (if applicable)
- Relevant Supporting Documents such as Testimonial

For more information, please visit www.tp.edu.sg/elp

By submitting the documents, you consent to your Personal Data being (1)collected; (2)used; and (3)disclosed to Temasek Polytechnic, Singapore regulatory or government authority and all participating companies for administration purposes. Your resume will be forwarded to all participating companies for selection.

Selection of applicants is at the discretion of the participating companies and participating companies will contact their shortlisted applicants for interview. Applicants have the right to reject the interview if they are not comfortable in working with the companies that have contacted them.

Only applicants who are hired by the participating companies will be invited to submit an online application for the Earn and Learn Programme.

Temasek SkillsFuture Academy (TSA)

21 Tampines Avenue 1, East Wing Block 1A
Level 3 Unit 81, Singapore 529757

Operating Hours

Mondays to Fridays- 8:30am to 7:00pm
Closed on Saturdays, Sundays and Public Holidays

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 @TSAatTP

The information printed is accurate at the time of printing (Jan 2018) and is subject to change without prior notice. Please check our website www.tp.edu.sg/tsa for the latest updates